

**NOTICE FROM THE REGISTRAR TO THE NOTEHOLDERS SPECIFYING THE
REDEMPTION THRESHOLD AMOUNT**

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, YOU ARE RECOMMENDED TO SEEK YOUR OWN FINANCIAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000 (IF YOU ARE IN THE UNITED KINGDOM), OR FROM ANOTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER (IF YOU ARE RESIDENT OUTSIDE THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE PRE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

This notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY NOTES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND SUCH REGULATION AS IT FORMS PART OF UK DOMESTIC LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (AS FURTHER AMENDED, VARIED OR SUBSTITUTED FROM TIME TO TIME AS A MATTER OF UK LAW).

MAN GLG EURO CLO II DAC

(a designated activity company under the laws of Ireland with registered number 566338 and having its registered office at Ground Floor, Two Dockland Central, Guild Street, North Dock, Dublin, Dublin 1, D01 K2C5, Ireland)
(the **Issuer**)

€207,000,000 Class A-1 Senior Secured Floating Rate Notes due 2030

(Regulation S ISINs: XS2034710843; XS2034710926; XS2034711064;
Rule 144A ISINs: XS2034709910; XS2034710090; XS2034710173)

€10,000,000 Class A-2 Senior Secured Fixed Rate Notes due 2030

(Regulation S ISINs: XS1516363576; XS1517302136; XS1517301914;
Rule 144A ISINs: XS1516362503; XS1517302300; XS1517302219)

€43,900,000 Class B Senior Secured Floating Rate Notes due 2030

(Regulation S ISINs: XS1516362685; XS1517302565; XS1517302482;
Rule 144A ISINs: XS1516363659; XS1517302722; XS1517302649)

€17,700,000 Class C Deferrable Mezzanine Floating Rate Notes due 2030

(Regulation S ISINs: XS2034711577; XS2034711650; XS2034711734;
Rule 144A ISINs: XS2034710504; XS2034710686; XS2034710769)

€17,300,000 Class D Deferrable Mezzanine Floating Rate Notes due 2030

(Regulation S ISINs: XS1516363733; XS1517303373; XS1517303290;
Rule 144A ISINs: XS1516362925; XS1517303969; XS1517303704)

€19,200,000 Class E Deferrable Junior Floating Rate Notes due 2030

Regulation S ISIN: XS1516363063
Rule 144A ISIN: XS1516363816

€7,700,000 Class F Deferrable Junior Floating Rate Notes due 2030

Regulation S ISIN: XS1516363147
Rule 144A ISIN: XS1516363220

€41,200,000 Subordinated Notes due 2030

Regulation S ISIN: XS1516363907
Rule 144A ISIN: XS1516363493

(the **Notes**)

16 April 2024

NOTICE OF REDEMPTION THRESHOLD AMOUNT

1. We refer to the trust deed dated 14 December 2016, as supplemented by a supplemental trust deed dated 23 August 2019, (together, the **Trust Deed**) and made between, inter alios, the Issuer, U.S. Bank National Association (the **Trustee**), U.S. Bank Global Corporate Trust Limited (the **Collateral Administrator**) and GLG Partners LP as Investment manager (the **Investment Manager**), including the conditions of the Notes set out at schedule 3 (Conditions of the Notes) thereto (the **Conditions**) pursuant to which, among other things, the Notes were constituted on the terms and subject to the Conditions contained therein.

2. We also refer to a notice issued by the Issuer on 12 April 2024 which stated that, pursuant to Condition 7(b)(iv) (*Terms and Conditions of an Optional Redemption*) and subject to satisfaction of the conditions precedent set out in Condition 7(b) (*Optional Redemption*), the Issuer will redeem in full the entire Class of each of the Classes of Rated Notes on 19 April 2024 at the applicable Redemption Prices (following the postponement of the redemption date from 15 April 2024 as certain conditions to redemption were unlikely to be satisfied by such earlier date).
3. We hereby notify you that on 12 April 2024, the Collateral Administrator provided notice to, among others, the Issuer and the Investment Manager that, as at 12 April 2024, the Redemption Threshold Amount shall be equal to €75,147,577.06.

For and on behalf of

U.S. BANK NATIONAL ASSOCIATION as Registrar